



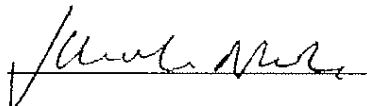
do not perform services for any such person in connection with these chapter 11 cases. In addition, I do not have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates.

4. I have not agreed to share and will not share any portion of the compensation to be received from the Debtors with any other person other than by discharging the regular expenses incurred in connection with the administration of barristers chambers of which I am a member.

5. I do not hold or represent any interest adverse to the Debtors or their estates.

6. The Debtors do not owe me anything for prepetition services.

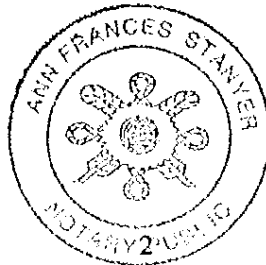
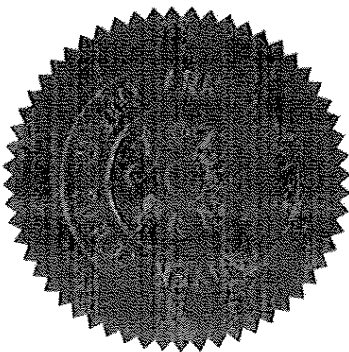
7. If at any time during the period of my employment, I discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me  
this 7<sup>th</sup> day of February 2010

  
Notary Public

ANN FRANCES STANIER  
ATRIUM COURT  
15 JOCKEY'S FIELDS  
HOLBORN, LONDON. WC1R 4QR  
NOTARY PUBLIC & SOLICITOR



**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
	:
<b>In re</b>	:
	:
<b>LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>,</b>	:
	:
<b>Debtors.</b>	:
	:
	:
-----X	

**RETENTION QUESTIONNAIRE**

TO BE COMPLETED BY PROFESSIONALS EMPLOYED BY LEHMAN BROTHERS HOLDINGS INC. OR ANY OF ITS DEBTOR AFFILIATES (collectively, the "Debtors")

DO NOT FILE THIS QUESTIONNAIRE WITH THE COURT.  
RETURN IT FOR FILING BY THE DEBTORS, TO:

Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, New York 10153  
Attn: Jennifer Sapp  
Christopher Stauble

All questions **must** be answered. Please use "none," "not applicable," or "N/A," as appropriate. If more space is needed, please complete on a separate page and attach.

1. Name and address of firm:

Jonathan Scott Nash QC, 3 Verulam Buildings, Gray's Inn, London

WC1R 5NT

2. Date of retention: 19 February 2010

3. Type of services provided (accounting, legal, etc.):

Legal

4. Brief description of services to be provided:

Advice in relation to claims to recover sums due under derivatives  
transactions entered into pursuant to the ISDA Master Agreement, and in  
particular the effect of clause 2(a)(iii) of the Master Agreement in the  
circumstances of the bankruptcy of the Debtors, and litigation in relation  
thereto.

5. Arrangements for compensation (hourly, contingent, etc.)

Hourly

- (a) Average hourly rate (if applicable):

£500

- (b) Estimated average monthly compensation based on prepetition  
retention (if firm was employed prepetition):

N/A

6. Prepetition claims against the Debtors held by the firm:

Amount of claim: \$N/A

Date claim arose: N/A

Source of Claim: N/A

7. Prepetition claims against the Debtors held individually by any member, associate, or professional employee of the firm:

Name: N/A\_\_\_\_\_

Status: N/A\_\_\_\_\_

Amount of Claim: \$N/A\_\_\_\_\_

Date claim arose: N/A\_\_\_\_\_

Source of claim: N/A\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

8. Stock of the Debtors currently held by the firm:

Kind of shares: None\_\_\_\_\_

No. of shares: N/A\_\_\_\_\_

9. Stock of the Debtors currently held individually by any member, associate, or professional employee of the firm:

Name: N/A\_\_\_\_\_

Status: N/A\_\_\_\_\_

\_\_\_\_\_

Kind of shares: N/A\_\_\_\_\_

No. of shares: N/A\_\_\_\_\_

10. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates with respect to the matters on which the above-named firm is to be employed.

None\_\_\_\_\_

\_\_\_\_\_

11. Name of individual completing this form:

Jonathan Scott Nash QC